

ECOLOGICAL SOCIETY OF AMERICA

Ecology/Ecological Monographs/Ecological Applications

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3	The American forest pathogen Heterobasidion irregulare colonizes unexpected habitats	
4	after its introduction in Italy	
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20 ABSTRACT

Habitat preference of an invasive fungal tree pathogen is here compared with that of a 21 sympatric native closely related congener to test the hypothesis that the invasive ability of the 22 exotic organism may be linked to its capacity to colonize substrates unavailable to the 23 indigenous relative. We compared the distribution of infectious airspora of the North American 24 Heterobasidion irregulare introduced into Italy with that of the native H. annosum, both 25 regarded to be able to become established only in the presence of conifers. Geostatistical and 26 statistical analyses were employed to test for association between either species and five 27 Mediterranean vegetation types. Results show that H. annosum is positively associated with 28 pines and negatively associated with deciduous oaks. The probability of finding its spores 29 decreases to almost 0 at distances over 500 m from pines, and this species is virtually absent in 30 31 pure oak forests. Spores of *H. irregulare* are present irrespective of vegetation type, and this 32 species can be found not only where pines are present, but also in pure oak forests. This knowledge implies that spread of *H. irregulare* is not limited by the fragmented distribution of 33 pine woodlands in central Italy and this information is essential to both predict and hinder its 34 progress in Europe. 35 36 37 Key words: biological invasion; exotic pathogen; GIS; habitat association; Heterobasidion 38 irregulare; novel pathosystems; oaks; pines; root-rot fungi. 39 40 41

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46 INTRODUCTION

47 Invasiveness of exotic plant pathogens may be related to their ability to colonize unexpected habitats in their new range. In this paper, we combine field surveys with molecular, 48 geostatistical, and statistical analyses to show that an exotic invasive pathogen of conifers is 49 also found in broadleaf forests, an habitat unreported both for this organism in its native region 50 and for its sister taxon present in the invaded area. Such a finding may be pivotal for modeling 51 the invasion of this exotic pathogen and to slow down its progress through adequate forest 52 management and control practices. 53 Successful invasion by an exotic pathogen depends on complex and often interacting 54 ecological and evolutionary factors. The enemy release hypothesis, the lack of a long-55 established host-pathogen coevolutionary relationship, the possibility of a host-shift, the degree 56 57 of adaptability of a introduced pathogen to the new environmental conditions and its ability to exploit the newly-available trophic resources have all been broadly cited as key elements 58 driving a successful invasion (May and Anderson 1983, von Broembsen 1989, Keane and 59 Crawley 2002, Torchin et al. 2003, Parker and Gilbert 2004). Understanding the factors 60 underlying a successful invasion allow prediction of spread patterns and identification of 61 habitats that may be at risk of pathogen colonization. Consequently, efforts to mitigate the 62 spread of the invasive organism can be focused on relevant habitats, for instance by creating a 63 buffer where available hosts for the invasive species are eliminated around the edges of the 64 zone of infestation. 65 In the case of an invasive infectious pathogen, the success of the invasion may be determined 66 by the ecological amplitude of the pathogen, intended as range of available hosts (von 67 68 Broembsen 1989, Huyse et al. 2005), combined with factors such as the aggressiveness on each infected host, the reproductive rate, and the dispersal potential of infectious propagules 69 (Williamson and Fitter 1996, Heger and Trepl 2003, Parker and Gilbert 2004). A thorough 70 71 assessment of the invasive potential of a pathogen must thus consider each of the above factors.

Normally, in the initial phases following the discovery of the introduction of a known pathogen, most assessments are based on studies performed in the region of pathogen origin, where hosts and ecological conditions are likely to be different than those in the introduction area (Parker and Gilbert 2004). Occasionally, and only for organisms perceived as threats, data generated in laboratory experiments may also be available: for instance, host ranges may have been or may be quickly determined through artificial inoculation studies (De Vienne et al. 2009).

When an exotic organism shares a habitat with a closely related native species, the expectation 79 is that its spread may be hampered by the competitive interaction between the two species, 80 especially if their ecological amplitude is similar (Daehler 2001). Unfortunately, a solid 81 comparative evaluation of the ecological amplitude and of other phenotypic traits between two 82 83 related species is possible only when they are sympatric, hence predictions may be erroneous prior to the actual introduction of an organism into a new region (Heger and Trepl 2003). In 84 any case, when an introduced pathogen becomes invasive in spite of the presence of a similar 85 native organism competing for the same resources, a difference must be present to justify the 86 selective advantage of the invasive species (Heger and Trepl 2003, Colautti et al. 2004, Parker 87 and Gilbert 2004). 88

89 Heterobasidion annosum (Fr.) Bref. in Eurasia and Heterobasidion irregulare (Underw.)

90 Otrosina & Garbelotto in North America, and now in Italy, are among the major causes of root

rot on the genus *Pinus*, and as such are two of the best-studied fungal pathogens worldwide

92 (Otrosina and Garbelotto 2010). These two species have evolved and differentiated in allopatry

- for at least 20 millions of years (Otrosina et al. 1993, Dalman et al. 2010). *Heterobasidion*
- 94 *irregulare* has been recently found in several *Pinus pinea* L. (Italian stone pine) forests around
- 95 Rome, probably accidentally introduced by the USA Army through infected lumber during
- 96 World War II (Gonthier et al. 2004, Gonthier et al. 2007). The majority of pine species is
- 97 reported to be susceptible to *H. irregulare* (Filip and Morrison 1998, Otrosina and Garbelotto

98	2010), and in fact this pathogen has already been reported to kill both <i>P. pinea</i> and <i>P.</i>
99	halepensis Mill. (Aleppo pine) trees in Italy (Scirè et al. 2008). Because Pinus is a dominant
100	genus of a large number of ecosystems, the spread of this North American pathogen in Europe
101	threatens a large number of habitats, ranging from coastal to montane, spanning from
102	subtropical to boreal latitudes. Although H. annosum and H. irregulare are now broadly
103	sympatric and hybridizing at a significant rate around Rome (Gonthier and Garbelotto 2011),
104	the exotic taxon is clearly invasive and its incidence is much greater than that of its native
105	congener in most forests (Gonthier et al. 2007). The reason for this difference is only partially
106	understood: while virulence between the two pathogens on pines is comparable, sporulation
107	appears to be constantly high only for the exotic species (Garbelotto et al. 2010). Factors other
108	than virulence on pines and spore production have not been thoroughly compared.
109	Heterobasidion irregulare is significantly more abundant than H. annosum in all known sites
110	with the exception of the site at Sabaudia in the Circeo National Park, where both species
111	coexist at significant levels (Gonthier et al. 2007) in a forest characterized by five distinct
112	vegetation types. The habitat association of the two Heterobasidion species was investigated
113	by determining the presence and abundance of either species across all five vegetation types.
114	Associations between the two fungal species and vegetation types were studied by means of
115	statistical and geostatistical analyses in Sabaudia. In order to confirm results obtained from this
116	complex and vegetationally heterogeneous forest, we sampled five additional forests
117	characterized each by the presence of single vegetation types.
118	This study was aimed at elucidating the mechanisms driving the invasion of an exotic fungal
119	pathogen in a novel pathosystem (H. irregulare-Mediterranean ecosystem) in the attempt to
120	improve our ability to predict its spread into the European continent and to design appropriate
121	countermeasures.

122

123 METHODS

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124 Study sites

125 The main study site was the 3030 ha Sabaudia forest in the Circeo National Park, on the west

- 126 coast of central Italy (Table 1). This site was selected because: a) both *H. annosum* and *H.*
- *irregulare* were found to be present there in comparable frequencies (Gonthier et al. 2007),
- and, b) the forest is known for its high levels of biodiversity and includes five main typical
- 129 Mediterranean vegetation types (Table 2) (Blasi and Carranza 1998, Filesi et al. 1998).
- 130 Supplementary surveys were performed in five additional sites. Three were Mediterranean
- 131 deciduous oak forests in the zone of invasion near Anzio and Nettuno, and two were a mixed
- 132 oak-Italian stone pine forest and a deciduous oak forest located near Mesola, in north-eastern
- 133 Italy, well outside the zone of invasion by *H. irregulare* (Table 1).
- 134

135 Characterization of vegetation types

136 Vegetation types were inferred on the basis of a raster map of vegetation of the Circeo National

137 Park based on Landsat 5 TM remote sensing imaging (Manes et al. 2005). Raster vegetation

type layers with spatial resolution of 30 x 30 m (Jones and Vaughan 2010) were converted into

vector format, georeferred in UTM WGS 1984 coordinates, and merged into the five main

140 vegetation types described for the Sabaudia forest (Table 2) (Padula 1985, Filesi et al. 1998,

141 Milanese et al. 1998, Pignatti 1998, Manes et al. 2005). Vegetation types were confirmed on

142 the ground at all sampling points.

143

144 Sampling method and laboratory analyses

145 The habitat association of the two *Heterobasidion* species was investigated by determining the

- 146 presence and abundance of both species by quantifying viable spores of each using a
- 147 systematic sampling scheme representing all vegetation types present in each forest.

148 Deposition rates (DRs) of *H. annosum* and *H. irregulare* was determined by the wood-disc

exposure method, described in several studies (Gonthier et al. 2001, Gonthier et al. 2005,

150 Gonthier et al. 2007) and summarized as follows. Four wood discs, approximately 12 cm in diameter and 0.5 cm in thickness, were obtained from freshly-cut healthy *Picea abies* (L.) 151 Karst. (Norway spruce) trees and were exposed inside open Petri dishes for 24 h at each 152 sampling point. Wood of Norway spruce has been shown to be unselective for the saprotrophic 153 growth of *Heterobasidion* spp. spores (Gonthier 2001), and has extensively been used to 154 sample spores of several *Heterobasidion* species (Gonthier et al. 2001, Gonthier et al. 2005). 155 The four discs were placed 5 m from the centre of each sampling point along the four cardinal 156 directions. Coordinates of all sampling points were recorded with Global Positioning System 157 (GPS) instrumentation with a precision of ± 1 m in the UTM WGS 1984 coordinate system. 158 Samplings were performed in December 2006 in the Sabaudia forest, in November 2006 in 159 160 Mesola and in May 2010 in Anzio and Nettuno. Late fall and spring are periods equally 161 conducive to sporulation of both species in Mediterranean habitats (Garbelotto et al. 2010). The number of sampling points per forest ranged between 5 and 44 depending on size of the 162 forest (Table 1). Distance between points averaged 700 m in the Sabaudia forest and 350 m in 163 the other forests. At the end of the exposure time in the field, discs were treated as previously 164 described (Gonthier et al. 2007) and incubated at 24°C for 15 days. At the end of the 165 incubation period, discs were inspected twice weekly for a period of three weeks to identify 166 individual colonies of *Heterobasidion* spp. that may be growing at different rates. These 167 colonies can be easily identified at 40X magnification under the dissecting microscope thanks 168 to the presence of the unequivocally diagnostic asexual stage of the fungus (Greig 1998). All 169 visible colonies were traced on each disc using a marker to ensure they were not counted twice, 170 and it was assumed that each clearly distinct colony had originated from a single germinated 171 spore (Rishbeth 1959). DRs were calculated as number of viable spores per square meter per 172 hour (spores $m^{-2} h^{-1}$). 173

174

175 Species identification

176 Up to 10 colonies were isolated from each disc by transferring fungal colonies to the 177 *Heterobasidion* selective growth medium described by Kuhlman and Hendrix (1962). A section of each fungal colony was collected with the tip of a micropipette and suspended in 100 178 µL of distilled water before being processed as described by Gonthier et al. (2007). Fungal 179 DNA was extracted from fungal suspensions following the method of Schweigkofler et al. 180 (2004).181 DNA was characterized by three sets of PCR primers that target one nuclear locus and one 182 mitochondrial locus and differentiate *H. irregulare* from *H. annosum* (Gonthier et al. 2007). 183 Based on PCR results, spore-generated colonies were assigned to each one of the two species 184

assumed to be the same as that determined for the subset analysed by PCR assays at that same

and the total relative abundance of spores of each species at any given sampling point was

- 187 point.
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189 Statistical and GIS analyses

In the Sabaudia forest, the association between vegetation types and species of Heterobasidion 190 was assessed by statistical and geostatistical analyses performed on the basis of incidence of 191 positive trappings of each species (number of sampling points positive to each species) and on 192 their DRs (calculated by adding spores from the four wood discs and considering the 193 cumulative surface of all four discs at any given sampling point). Comparisons of DRs of the 194 two *Heterobasidion* species in the Sabaudia forest were performed with the Mann-Whitney U 195 test. The pattern of distribution of sampling points was tested with the average nearest 196 neighbour index test, while the spatial pattern of DRs for each Heterobasidion species was 197 198 assessed with the global Moran's I test and the general G-statistic (Mitchell 2009). A 100 m radius circular buffer was generated around all sampling points to verify the presence/absence 199 of each vegetation type. This distance threshold was chosen based on the knowledge that the 200 201 vast majority of *Heterobasidion* spores lands within 100 m from the fruit body that generates

them (Stenlid 1994, Möykkynen et al. 1997, Gonthier et al. 2001). The incidence of positive
trappings of either fungal species and the frequency of sampling points whose buffer included
each vegetation type were cross-tabulated and odds ratio values with their 95% confidence
interval were employed as measures of association (Agresti 2002).
Since the odds ratio values indicated an association between Italian stone pine and *H. annosum*(see results), the distance in meters (*d*) between each sampling point and the edges of the

nearest pine stand was also calculated. A binary logistic regression model was used to describe the functional relationship (1) between the probability of finding *H. annosum* spores ($\pi_{(d)}$) and

210 d, as follows:

211

212

213

214 where β_1 is the parameter estimate and β_0 is the intercept.

(1)

Overall model significance was tested with the likelihood ratio test, while the significance of β_1

 $\pi_{(d)} = \frac{e^{\beta_1 d + \beta_0}}{1 + e^{\beta_1 d + \beta_0}}$

was evaluated using the Wald test (Hosmer and Lemeshow 1989). The odds ratio of the

variable *d* and its relative 95% confidence interval were calculated as described by Hosmer and

Lemeshow (1989). Goodness of fit of the model was assessed with the Hosmer-Lemeshow test

219 (Hosmer and Lemeshow 1989). Model discrimination was evaluated using a 2 x 2

classification table (Hosmer and Lemeshow 1989, Peng et al. 2002) and subsequently tested by

221 examining the significance of the AUC (Area Under the Curve) of the ROC (Relative

222 Operating Characteristic) curve (Metz 1978, Sweets 1988). Model validity was assessed

through the count of the EPV (Events Per Variable) (Peduzzi et al. 1996). When an association,

224 positive or negative, was found between a *Heterobasidion* species and a vegetation type, the

225 Mann-Whitney U test was used to compare DR values between points with the vegetation type

associated with that species and points without the same associated vegetation type.

227 A supervised classification of Landsat 7 ETM+multi-spectral images (Jones and Vaughan

- 228 2010, Global Land Cover Facility 2010) was run to ensure no sizeable clusters of pine trees
- (i.e. more than one pixel) were present within 100 m from any given sampling point in the pure
- 230 oak stands of Anzio, Nettuno, and Mesola. Training pixels for the supervised classification
- were derived from existing vegetation maps (Manes et al. 2005). Visual surveys during
- samplings were performed to validate the results of the supervised classifications.
- GIS analyses were performed on ArcMap 9.1 (ESRI, 2006) (Mitchell 2009) and statistical
- analyses were run on PASW Statistics 18.0.0 (IBM, 2009) and StatXact-9 (Cytel, 2010).
- 235 Significance cut-off levels were set at 0.05 in all analyses.
- 236

237 **RESULTS**

- 238 The percentage of sampling points whose buffer areas included each of the five vegetation
- types (Fig. 1a) were: 83% for Mediterranean maquis, 80% for deciduous oak, 54% for pines,

240 49% for both evergreen oaks and anthropic or agricultural areas.

- 241 In the Sabaudia forest, *Heterobasidion annosum* and *H. irregulare* were found in 36% and
- 242 66% of 44 sampling points, respectively (Fig. 1b). The average *H. irregulare* DR (44 spores m⁻

243 ² h⁻¹) was higher than that of *H. annosum* (33 spores m⁻² h⁻¹) (U = 72.000; P = 0.093).

- 244 The distribution of sampling points in the Sabaudia forest was significantly dispersed (nearest
- neighbour ratio = 1.162; P = 0.047). Based on DR values, *H. annosum* showed a spatial pattern
- of significant clustering (Moran's I = 0.179; P < 0.001), while *H. irregulare* was randomly
- distributed throughout the sampling area (Moran's I = -0.004; P = 0.547). General G-statistics
- results also indicated clustering of high *H. annosum* DRs (general G Index = 0.001; P < 0.001).
- 249 The buffer analysis and odds ratio values both indicated that the incidence of positive trappings
- of *H. annosum* spores was positively associated with pines and negatively associated with
- 251 deciduous oaks. No significant association was found between spores of *H. annosum* and the
- remaining three vegetation types or between spores of the exotic *H. irregulare* and any of the
- 253 five vegetation types (Table 3).

The significant associations identified for *H. annosum* were also confirmed by analyses performed on DR values. Sampling points whose buffers included pines had a significantly higher DR level (on average 49 spores m⁻² h⁻¹) than those without pines (on average 2 spores m⁻² h⁻¹) (U = 104.000; P = 0.002). Similarly, the mean level of DR of *H. annosum* spores in buffers with Mediterranean deciduous oak forests (14 spores m⁻² h⁻¹) was significantly lower than the value recorded in points without deciduous oaks (80 spores m⁻² h⁻¹) (U = 91.000; P =0.007).

261 The binary logistic regression model defining the functional relationship between the

262 probability of finding *H. annosum* spores and the distance from the nearest cluster of pines was

significant (likelihood ratio $\chi^2 = 12.372$; P < 0.001). The $\beta_1 = -0.011$ parameter estimate was

significant (Wald $\chi^2 = 5.514$; P = 0.019), and its odds ratio value was 0.989 (95%; confidence

interval = 0.980-0.998), indicating a negative association between the distance *d* from pines

and the probability $\pi_{(d)}$ of finding *H. annosum* spores (Fig. 2). The β_0 intercept value was 0.779.

267 The goodness of fit of the model was confirmed (Hosmer and Lemeshow $\chi^2 = 9.853$; P =

0.275), and the 2 x 2 classification table showed an overall success rate of 68%, a specificity

(true negatives) of 72%, a sensitivity (true positives) of 63%, a false positive rate of 28%, and a

false negative rate of 37%. The ROC curve analysis showed a good discrimination power

271 (AUC = 0.780; P = 0.003), and EPV > 10 confirmed the model was reliable.

272 In the three pure Mediterranean deciduous oak forests of Anzio and Nettuno, spores of *H*.

irregulare were found in 68% of all sampling points with a mean DR of 18 spores $m^{-2} h^{-1}$.

274 Spores of *H. annosum* were absent in all three forests.

275 In Mesola, *H. annosum* was present in all sampling points of the mixed oak-Italian stone pine

forest (mean DR = 6 spores $m^{-2} h^{-1}$), while the pathogen was detected only in one out of 37

sampling points in the pure deciduous oak forest. In that single point, DR of H. annosum

spores was only 2 spores $m^{-2} h^{-1}$. As expected, spores of the exotic *H. irregulare* were not

279 found in either of the two Mesola forests, located hundreds of kilometers north of the zone of

280 infestation.

In all four Mediterranean deciduous oak forests, 78% of sampling points that yielded spores

were at least 350 m from pines. The remaining 22% was at least 100 m far from sizeable

clusters of pine trees according to both ground verification during field surveys and the

284 photointepretation of Landsat 7 ETM+multi-spectral images.

285

286 **DISCUSSION**

Results of this study indicate that, when in sympatry, the native *H. annosum* and the invasive 287 *H. irregulare* are characterized by distinct habitat associations. Clustering of *H. annosum* DR 288 values is in contrast with the random distribution of *H. irregulare* DRs and is a likely indicator 289 of a tighter association of the native species with specific vegetation types. Overall spore DRs 290 291 were not significantly different between the two Heterobasidion species in the Sabaudia forest at the time of sampling, hence, differences in aggregation and distribution of spores are not 292 likely to be determined by different sporulation levels between the two species. Moreover, all 293 of the five available vegetation types in the Sabaudia forest were sampled with an adequate 294 intensity (either vegetation type was present in approximately 50% of sampling points or over). 295 It should be noted that spores of *Heterobasidion* spp. are viable almost exclusively at a short 296 distance from a fruit body (Stenlid 1994, Möykkynen et al. 1997, Gonthier et al. 2001). Fruit 297 bodies are only produced on or adjacent to infected trees, and thus the presence and the density 298 of spores in the air can be used as proxies to quantify distribution and abundance of these fungi 299 on the forest floor (Gonthier et al. 2001, 2007). 300

301 Statistical tests identified a positive association between pines and *H. annosum*, and a negative

302 association between the same fungal species and deciduous oaks. No association was found

303 between the invasive *H. irregulare* and any of the vegetation types, suggesting this exotic

fungus may be more of a generalist in terms of the substrates it can colonize.

305 Buffer analysis and odds ratios statistics demonstrated that *H. annosum* was positively

306 associated with *Pinus pinea* and negatively associated with Mediterranean deciduous oak 307 forests. These results were validated by the findings that *H. annosum* was present in the mixed oak-Italian stone pine stand at Mesola, while it was virtually absent in the pure oak forest in the 308 same area. Additionally, the binary logistic regression model performed on data from Sabaudia 309 showed that the probability of finding H. annosum spores sharply decreased with distance and 310 approached 0 at 500 m. *Heterobasidion irregulare* was present in more sampling points than 311 H. annosum, but this species was not associated with any vegetation type. The contrasting 312 distribution pattern between the two species is not likely to be determined by differences in 313 sporulation, survival, or dispersal rates, given that the two species are regarded as being 314 extremely similar in all of the above aspects (Redfern and Stenlid 1998), and that the overall 315 inoculum density was not statistically different between the two at Sabaudia. We infer the 316 317 patterns of vegetation type association and pathogen species are directly determined by the two species ability to colonize and sporulate in different habitats. Although associations with five 318 vegetation types were analyzed in this study, pine stands and Mediterranean deciduous oak 319 forests are among the two most representative forest types in central Italy and in most of 320 Europe. Based on our analysis of DRs distribution at Sabaudia, we conclude that the native 321 species requires the presence of pines for its successful establishment and transmission, while 322 the exotic species fares equally well both in pine and oak stands. This was regarded as highly 323 improbable, given the presence of the North American species in absence of pines has never 324 been mentioned in a body of literature comprising hundreds of papers (see literature in Filip 325 and Morrison 1998, Otrosina and Garbelotto 2010, Worrall et al. 2010). However, our findings 326 indicate the invasive fungus is present in pure oak stands as evidenced by the survey data from 327 328 the pure oak forests in Anzio and Nettuno. Those results suggest H. irregulare is probably widespread in pure oak habitats, while *H. annosum* is absent. Several angiosperms, and in 329 particular ericaceous hosts commonly intermixed with pines, have been occasionally reported 330 331 as hosts for *H. irregulare* (Farr and Rossman 2012); however, this is the first report of a

332 significant presence of this pathogen in forests exclusively composed of angiosperms. Given the significant distance between sampling points in the pure oak stands and rare isolated pines 333 outside each stand, it is unlikely that *H. irregulare* in these stands resulted from spore drift 334 from pine forests. 335 Although the description and quantification of the effects of colonization of Heterobasidion 336 species on different vegetation types was not a goal of this study, mortality associated with the 337 presence of either *Heterobasidion* species was evident only in pine stands, while oaks showed 338 no symptoms of decline. Presence of H. irregulare in oak stands in the absence of symptoms 339 may suggest the organism has a saprotrophic relationship with these angiosperms. All 340 *Heterobasidion* species are known to alternate between pathogenic and saprotrophic phases 341 (Asiegbu et al. 2005). 342 343 Although DRs of *H. irregulare* were twice as large in the presence (Sabaudia) rather than in the absence (Anzio and Nettuno) of pines, values from oak stands in Anzio, Nettuno and 344 Sabaudia are well within the range of those reported for *H. irregulare* in coastal pine stands of 345 central Italy (Gonthier et al. 2007, Garbelotto et al. 2010). The higher DRs in Sabaudia may be 346 due to the unique characteristics that set apart this forest from all other study sites, namely its 347 significantly larger size, its mesic rather than xeric conditions, and its cover including a 348 significant component of both pine and oak trees. Further study is warranted to disentangle the 349 role, if any, played by each one of the three conditions above and their effects on spore 350 dispersal. 351 Given the random distribution pattern of *H. irregulare* and its lack of association with any the 352 vegetation types at Sabaudia, it was not possible to calculate the probability of finding H. 353 354 *irregulare* spores at variable distances from a source. However, spores of the two *Heterobasidion* species are identical in size, shape, and density (see references in Otrosina and 355 Garbelotto 2010), and results of this and other studies suggesting most *H. annosum* spores fall 356 within 500 m from a fruit body (Stenlid 1994, Möykkynen et al. 1997, Gonthier et al. 2001) are 357

identification of habitat type effects are important epidemiological parameters needed to model
invasions by exotic pathogens (Heger and Trepl 2003, Parker and Gilbert 2004).

probably applicable to *H. irregulare*. The estimation of the dispersal potential and the

361 We do not yet know if the invasive species is replacing the native one, but another study on *H*.

358

362

irregulare spread in this region shows that the invasive species is dominant in most sites within

the invasion zone (Gonthier et al. 2007). Inoculation experiments have indicated that both

364 species are equally aggressive on some European and North American pines, suggesting that

the dominance of the invasive species is not determined by its greater pathogenicity on naïve

366 hosts (Garbelotto et al. 2010). However, sporulation by the invasive species has been found to

be significantly higher than that of its native congener during the summer, thus increasing the transmission potential of the exotic pathogen (Garbelotto et al. 2010). Sporulation is essential for the spread of all *Heterobasidion* spp., and is the end result of a process that includes traits such as the ability to infect and colonize a substrate, as well as to produce the fruit bodies that

371 will generate the airborne meiospores (Korhonen and Stenlid 1998).

Based on the patterns of spore catches here described, the invasive species is thus capable of 372 colonizing Mediterranean deciduous oak stands that are apparently unavailable to its congener 373 and this advantageous trait may further explain the successful spread of the exotic fungus in the 374 highly fragmented landscapes around Rome. Although the discovery of spores of *H. irregulare* 375 in oak stands was unexpected based on the published literature, only a comparison between 376 native H. irregulare populations in North America and introduced H. irregulare populations in 377 Italy may further help to understand whether the ability to colonize oak woodlands is a trait 378 that predates its introduction in Europe or whether it may have emerged after that event. 379 380 Whether recently acquired or pre-existing, the ability to colonize oak woodlands by H. *irregulare* is an unexpected novel result of this study that increases our understanding of the 381 invasion biology of this exotic pathogen and will be pivotal in the formulation of accurate 382 383 predictive models of its spread in Italy and Europe, where it may represent a significant threat

384 to the health of native conifer forests. The discovery that oak forests are involved as an 385 additional habitat for *H. irregulare*, points to the need for a comprehensive control approach encompassing both coniferous and broadleaf forests. Besides host removal, it is well known 386 that stump treatment will greatly diminish the establishment of this pathogen in new stands 387 388 (Nicolotti and Gonthier 2005). It is also known that infection is greatly enhanced by mechanical wounding of standing trees (Stenlid and Redfern 1998). Based on our results, and 389 considering that complete removal of habitats is often not possible or desirable, we strongly 390 recommend that at least stump treatment and a prescription to minimize wounding may be 391 included in the management plans of all pine stands within 500 m from infested oak or pine 392 forests. 393

394

395 Acknowledgements

We gratefully acknowledge Sergio Zerunian and the staff of the Circeo National Park for the
assistance during samplings. We also thank Scoober Garbelotto for assistance with field
sampling. This work was supported by the Italian Ministry of Education, University and
Research, within the Project of National Interest (PRIN) program '(grant number
2008SBCC9S)'.

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538 Tables

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- 540 TABLE 1. Summary of the characteristics of the study sites, including vegetation types present
- and number of sampling points for *Heterobasidion* spp. spore trapping.

Study sites	Location	Area (ha)	Vegetation types	Sampling points (n.)
Sabaudia	Lat: 41°20'30"	3030	Mediterranean maquis	44
forest	Long: 13°02'42"		Mediterranean evergreen oak	
			forests	
			Mediterranean deciduous oak	
			forests	
			Italian stone pine stands	
			Anthropic or agricultural areas	
Anzio	Lat: 41°30'59"	16	Mediterranean deciduous oak	13
	Long: 12°36'37"		forest	
Nettuno 1	Lat: 41°28'44"	13	Mediterranean deciduous oak	5
	Long: 12°42'07"		forest	
Nettuno 2	Lat: 41°28'12"	282	Mediterranean deciduous oak	7
	Long: 12°43'23"		forest	
Mesola 1	Lat: 44°54'28"	65	Mixed oak-Italian stone pine	6
	Long: 12°13'41"		forest	

PAOLO GONTHIER ET AL.Mesola 2Lat: 44°50'44"1063Mediterranean deciduous oak37



- 544 TABLE 2. Description and relative surface covered by vegetation types in the Sabaudia forest of
- 545 the Circeo National Park.

Vegetation type and its relative	Main species and description
abundance	
Mediterranean maquis	Xeric angiosperm plant communities often dominated by
(7%)	either Ampelodesmus mauritanicus, Cistus
	monspeliensis or Erica arborea and characterized by the
	presence of one or more of the following species:
	Arbutus unedo, Brachypodium ramosum, Elaeoselinum
	asclepium, Erica multiflora, Rosmarinus officinalis,
	Ligustrum vulgare, Myrtus communis, Phillyrea
	latifolia, Pistacia lentiscus, Rhamnus alaternus.
Mediterranean evergreen oak	Forest stands with a variable dominance of Quercus ilex
forests (4%)	and Quercus suber associated with one or more of the
	following species: Carpinus betulus, Erica arborea,
	Fraxinus excelsior, Fraxinus ornus, Quercus cerris,
	Quercus frainetto, Quercus pubescens, Quercus robur,
	Phillyrea latifolia.
Mediterranean deciduous oak	Deciduous oak forests dominated by Quercus cerris and
forests (74%)	Quercus frainetto with the occasional presence of one or
	more of the following species: Quercus robur, Fraxinus

ornus, Carpinus betulus, Quercus pubescens.

PAOLO GONTHIER ET AL. Italian stone pine stands Forest stands dominated by even-aged Pinus pinea at (12%) times associated with a range of broadleaf species. Anthropic or agricultural areas Agricultural lands or areas with no vegetation. (3%) 546 547 548

- 549 TABLE 3. Association between vegetation types, *H. annosum* and *H. irregulare* expressed
- through odds ratios and tested with the odds ratios 95% confidence interval. A significant odds
- ratio > 1 indicates a positive association, while an odds ratio comprised between 0 and 1
- 552 indicates a negative association.

	Heterobasidion annosum	Heterobasidion irregulare
V	Odds ratio and	Odds ratio and
Vegetation type	95% confidence interval	95% confidence interval
	(lower bound; upper bound)	(lower bound; upper bound)
Mediterranean maquis	0.825 (0.159; 4.294)	1.800 (0.339; 9.551)
Mediterranean evergreen oak forests	1.636 (0.462; 5.795)	0.469 (0.122; 1.799)
Mediterranean deciduous oak forests	0.145* (0.250; 0.846)	0.667 (0.115; 3.861)
Italian stone pine stands	7.704* (1.723; 34.444)	1.556 (0.414; 5.838)
Anthropic or agricultural areas	1.636 (0.462; 5.795)	0.743 (0.199; 2.779)

553 * Significant odds ratios.

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558 FIG. 1. Distribution of the five vegetation types in the study area of Sabaudia (a), and

distribution of the 44 spore trapping sampling points (b). Pie charts refer to the percentage of

- spore colonies of *H. annosum* and *H. irregulare*. Numbers represent the deposition rates (DRs)
- of both species expressed as spores $m^{-2} h^{-1}$.
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563 FIG. 2. The logistic regression shows a negative association between the probability of finding

Heterobasidion annosum spores $(\pi_{(d)})$ and the distance (d) from the nearest Italian stone pine

565 vegetation type.

Figure legends

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- 567



Legend

- Italian stone pine stands
- Mediterranean evergreen oak forests
- Mediterranean maquis
- Mediterranean deciduous oak forests
- Anthropic or agricultural areas



 $\pi_{(d)}$



100 200 300 400 500 600 700 800 900 1000 *d* (in m)