#### Two finals

- about two hours each

 -each is different
 - all questions are multiple choice and one essay question
 (essay will only improve grade!)
 No need for sample questions, you get two chances

- you can take both exams or only one, only best one will count

### December 10<sup>th</sup> : <u>need to start between 7 and 8 pm!</u> December 17<sup>th</sup>: <u>need to start between 7 and 8 pm!</u>

-I will be online Wednesday December 8<sup>th</sup> 9 to 10 am (will send link) for questions

-You can write a paper to improve grade: topics and details are posted on website. <u>Must send by email to matteog@berkeley.edu by 11:59 pm of December 20th</u>

#### California invaded: 1849 A.D.

Xylella scorch of maples 2000s



- Port Orford Cedar root disease; exotic agent= *Phytophthora lateralis* (East Asia); first found in a nursery in Oregon
- Sudden Oak Death; exotic agent *Phytophthora ramorum* (origin unknown) introduced late '80s multiple times by infected ornamental plants
- Colored canker of sycamore, exotic agent *Ceratocystsis platani* from East coast, introduced through wood packaging or untreated wood
- Pine pitch canker, exotic agent *Fusarium circinatum* introduced in the 80s on pine seed and pine seedlings, origin: Mexico
- Oak root canker caused by exotic *Phytophthora cinnamomi* introduced from Papua New Guinea via orchard stock prbably after World War II. Same pathogen causes manzanita die-offs (Sierra Nevada Foothills) and decline of Bay Laurel and Pacific Madrone (greater bay area)
- Cypress canker outbreaks caused by native *Seiridium cardinale* on trees planted off site or on artificial crosses
- Dutch Elm Disease first caused by exotic *Ophiostoma ulmi* then replaced by more aggressive *O. novo-ulmi* in the 60s's. From Asia via Europe via infected wood and vectoring insects (one European and one North American)
- 1000 canker disease caused by fungus *Geosmithia morbida* (exotic to Ca) vectored by native walnut twig beetle (post 2003)
- White pine blister rust caused by Cronartium ribicola introduced from Asia via France on infected western white pine in 1914 in Vancouver island
- Native *Heterobasidion* on pines, junipers, sequoias and true firs increased by change in tree species composition, logging and fire exclusion
- *Xylella*= Pierce's disease via Mexico/Southern California

White pine blister rust: An emergent disease caused by an introduced pathogen

#### The tree host: white pines

- Genus Pinus
- Hapoxylon subgroup
- Five-needled
- Eastern and western white pines,

Eastern White pine (1 species)

- Most valuable timber resource of Eastern North America
- Used especially in the shipbuilding industry to build masts
- Eastern white pine stands owned by the English crown and one of the main economic reasons for independence
- Planted in Europe where they failed and produced poor quality timber



White pines reserved for the British navy



Cone and leaves of *Pinus strobus* 



A ship mast made with white pine

## In Western North America

- Nine species of white pines
- Eight are infected (*P. longaeva* is the only one without a report)
- Incidence of disease is not same across all species. E. g.: western white pine less resistant than Sugar pine. SP require wave years for infection to occur, that is years where Fall conditions have mild temperatures and rainfall

## Blister rust cankers: sugar pine whitebark pine





## Why is it called a blister rust?



### Top kill in whitebark pine



## Cronartium ribicola: the causal agent

- Complex system involving 5 spore stages and two hosts
  - Pinus and Ribes
- Introduced into North America around 1900 on infected eastern white pine stock; separate introductions on east and west coasts
- Native to Asia

## Some details about introduction

- Pre 1900 or 1906 on East Coast, but there are records of many shipments from Germany and Holland, in multiple locations including the Midwest
- 1910, Vancouver BC, One shipment documented from France but most reconstructions suggest more than a single introduction occurred
- Ribes (gooseberry, currant) also imported from Europe, but most ribes loose their foliage in fall, Introduction most likely to have happened through pines





Shelter Bay = interior BC Manning Park = interior BC Smallwood = coastal BC

### Conclusions

 Eastern and western populations are not panmictic (not sharing genes) and the two are different now because of different founders and separation

- Barrier to gene flow between eastern and western populations
  - Great Plains intense agriculture

- 100 km absence of aecial and telial hosts



### C. ribicola life cycle



FIGURE 15.5 Disease diagram of white pine blister rust caused by Cronartium ribicola. Drawn by Valerie Mortensen.

#### Cronartium ribicola—Causal Agent of White Pine Blister Rust



- Leaves above the canker die, causing branch/stem to break
- Opens site for decay fungus

#### A Few Pathogen Details

- Infection occurs through stomata of needles of all age, if needle is on stem then infection directly leads to tree girdling. If needle on branch, it will cause branch death and then if it moves into stem it will cause stem girdling, if stem does not die before pathogen gets to stem...
- ...Because pathogen is obligate biotroph
- Overall Low genetic diversity in N.A. Sign of introduced disease
  - Diversity between subpopulations is greater in West because of rugged topography
  - Indicative of frequent founder events and little gene flow
- Genetic center: Asia
- To infect white pines: 48 hours <68 F, 100% relative humidity

## Widespread mortality in western white pine



Why mortality appears in clusters if pine to pine infection does not occur?

1- Threshold of inoculum necessary for infections is low in western white pine, so a single source can infect trees at various distance because dilution effects with distance is not relevant

2- Resistance very infrequent (1 in a thousand)

3- Compounding effect of Mountain Pine Beetle

4- Sugar pine more resistant

#### Ribes Fradieation



Detwiler, S.B. 1923 American Forestry, p. 337.

In East:

 effective
 well supported
 easy

 In Lake States:

 variable results

 In West:

 difficult

# Civilian Conservation Camps during the Depression,



#### **Attempts to control WPBR**

- Ribes eradication
  - More successful in East than West
- Use of Risk Zones for planting and management
  - potential pitfalls: must also account for airflow patterns
- Pruning
  - Can be successful if infection caught 12 inches from main stem; costly; may need repeated entries; probably would not work in whitebark
- Genetics: probably most successful method
  - Sugar and western white pines
  - Whitebark pine work in progress

#### Pruning research in sugar pine

#### before...



#### Pruning research in sugar pine





#### Tree resistance

- Major gene for resistance
- Found in sugar, western white, and southwestern white so far
  - Thought to be gene-for-gene (because virulent race of pathogen neutralizes this gene)
  - Gene-for-gene typically indicates a pathosystem in which the host and pathogen have evolved over long time periods- so what is going on in this system?

#### Lesion types: sugar pine



## Additional types of tree resistance

- Sugar pine
  - Slow rusting resistance many components of resistance combined into a single phenotypic expression, exhibited as amount and type of infection with moderately strong inheritance and independently inherited expressions (low infection # and high infection abortion) MULTIGENIC

## Evaluation of longevity of control practices

 Race of pathogen able to overcome major gene resistance in Sugar pine already present. Slow resistance or combination of two may be more durable approach Influence of Host Resistance on the Genetic Structure of White Pine Blister Rust Fungus in the Western United States Richardson, Klopfenstein, Zambino, McDonald, Geils,

Carris



## Material + Methods



- Sampling of isolates from 6 sites
- B= MC merry creek: multigenic resistant,

D= HC happy camp: major gene resistant

#### Results





- Low number of polymorphic loci among 148 C. ribicola isolates
- Fst= 0.082 among sites, significant
- Heterozygosity

   Highest at MC
  - Lowest at HC

## Discussion

Effects of host resistance on C. ribicola

Merry Creek (multigenic resistant trees): had highest heterozygosity

Happy Camp (major gene resistant trees): had lower heterozygosity

- Selection for rust isolates carrying vc1 because all trees have cr1.

# Mortality and decline of white pine not only due to WPBR

- Fire suppression: most wp species like open spaces created by fire and are fire-adapted. With lack of fire, site are encroached by shade tolerant species and white pine regeneration is limited
- Insect (mountain pine beetle ) outbreaks. When populations of this insect become large they attack healthy trees as well. Effect of WPBT and mountain pine beetle is more than the sum of the two
- Dothistroma needle blight can cause outbreaks, however both Dothistroma and insect outbreaks may be cyclical and natural
- Global warming
## Consequences of wp mortality

- Group of species that is extremely adaptable, and that in western North America, depending on latitude, goes from sea level to tree-line
- High market value: white pines timber is king. In past times it was the best timber to build ships' masts. One of the reasons for the secession of American territories
- It includes the oldest living organism on earth (Bristlecone pine)
- In the Rockies it is essential for survival of Clark's nutcracker and Grizzly bears. In the West, white pines are diversity hotspots

"In North America, white pine blister rust has caused more damage and costs more to control than any other conifer disease. Since the 1920's, millions of dollars have been spent on the eradication of the alternate host, *Ribes*, and thousands of white pine stands have been severely damaged. In the western United States and Canada, some stands have been completely destroyed. When the main stem of a tree is invaded, death is only a question of time."

Robert F. Sharpf, U.S. Department of Agriculture Handbook 521 (p.85)

### **Dutch Elm Disease**

• Wilt disease caused by ascomycete fungus in the genus *Ophiostoma* 





## **Overview: Dutch Elm Disease**

- Why "Dutch"? First isolated in 1920 by a Dr. Schwarz in the Netherlands
- Wilt disease that attacks elm (Ulmus ssp) and spreads through the vascular system
- Caused by ascomycete fungi (genus Ophiostoma)
- Vectored by beetles (family Scolytidae) and root graft



Fig. 22. Hyphae of *Ceratocystis ulmi* in diseased elm wood. Note passage of fungus through pit openings between vessels. (Courtesy D. M. Elgersma)

## Host: the Elms (genus Ulmus)

- >30 species in genus. Europe has 5; N. America 8; Asia has 23 or more
- 6 species native to the northeastern U.S., including Ulmus americana, the American elm
- New species are still being found in China, the center of diversity



Asian elms are more resistant to DED

### Elms: the perfect shade tree

- Used as street-liners
- Fast-growing, easily transported, tolerant of soil compaction and different soil types
- Shade trees, with branches high above ground. When planted in rows, they overhang the street



arching American elms in Evanston, Illinois (1976), (Courtesy E. B. Himelick)

- forming a Gothic-style arch. Good for windbreaks
- #1 urban tree in U.S east of the Rockies, and in large parts of Europe and Asia (Heybroek, 1993)

# Elms: rural and natural Settings

#### In rural settings:

- In coastal western Europe, used as windbreaks
- The Siberian Elm was planted as "shelterbelts" to prevent erosion during the Dustbowl in the 30's in the U.S.



#### In Natural Settings:

•A generally riparian, river bottom group that can survive periods of anoxia, explaining tolerance to over-watering and soil compaction

### Vectors of disease

- Insects: 1) the native elm beetle 2) the smaller European elm beetle. The beetles can fly for several miles, allowing the disease to spread over a wide area
- <u>Root grafts</u>: when elms are within 50 feet of one another, their roots can grow together and disease passes easily along. Important in urban settings
- Infected logs: Often transferred long distances

Transmitted by Scolytus bark beetle

 Beetle carves larval galleries in sapwood and carries fungus from tree to tree





#### Dutch elm disease – crown symptoms



#### **Dutch elm disease – vascular discoloration**



#### Elm root grafts



#### Maturation feeding







#### 







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### Management: Sanitation

- Includes removing bark from elm logs which are being stored for use as fuel and/or covering or burning all downed wood (so that beetles can't get in it). AND, removing dead or diseased branches of standing trees (again because of the beetles).
- Needs to be community-wide (all trees must be treated) and coupled with fungicide and insecticides, both injected (fungicide also sprayed)
- Thought of as the most effective way of curbing DED, but timing is essential (for insecticides before flights, for fungicides before 10% of canopy shows dieback)

## **Other Management Methods**

- Development of resistant hybrid elms
- Additional treatments: breaking up root grafts is commonly used and effective.
- Timing of pruning: wounded trees attract the bark beetle vectors of DED (Byers et al., 1980), so routine pruning should be done in the dormant season or during periods of beetle inactivity.

## Life cycle with beetle vector





- Two separate pandemics caused by two different species
- Ophiostoma ulmi
- <u>Aggressive O. novo-ulmi</u>
- Origins still unknown





#### **Two Pandemics**



- *O. ulmi* arrives in Europe and expands outward on infected timber both within Europe and to North America, kills 10-40% elms then stops...Virus affecting the fungus!
- *O. novo-ulmi, two* different strains introduced in Europe and N. America
- North American strain of *O. novo-ulmi* spread to Europe



## Two species differ in...

- Optimal growing temp
  - O. ulmi 28 C subtropical origins
  - O. novo-ulmi 22 C temperate origins
- Colony morphology
- Genetics
- Pathogenicity to elms
  - O. ulmi moderately aggressive
  - O. novo-ulmi highly aggressive



#### **Reproductively Isolated?**

- Not completely...
- Hybrids do not survive but allow for genes to be shared among species through backcrossing ( hybrids mating with one of the two parents)
- O. novo-ulmi has aquired genes from O.ulmi that make it more resistant to viral spread

# WOW!!!

- *O. novo-ulmi* outcompeted *O. ulmi* in Europe
- *O. novo-ulmi* caught virus from *O. ulmi* that would have killed it off BUT....
- At the same time *O. novo-ulmi* acquired genes from *O. ulmi* that made it less susceptible to virus

### The End





#### <u>Outline</u>

- The Convention (IPPC)
- Scope
- Key Principles
- PRA Standards



#### INTERNATIONAL PLANT PROTECTION CONVENTION

(New Revised Text approved by the FAO Conference at its 29th Session - November 1997)

#### The contracting parties,

recognizing the necessity for international cooperation in controlling pests of plants and plant products and in preventing their international spread, and especially their introduction into endangered areas;

PREAMBLE

- recognizing that phytosamitary measures should be technically justified, transparent and should not be applied in such a way as to constitute either a means of arbitrary or unjustified discrimination or a disguised restriction, particularly on international trade;
- desiring to ensure close coordination of measures directed to these ends;
- desiring to provide a framework for the development and application of harmonized phytosanitary measures and the elaboration of international standards to that effect;
- taking into account internationally approved principles governing the protection of plant, human and animal health, and the environment; and
- noting the agreements concluded as a result of the Uruguay Round of Multilateral Trade Negotiations, including the Agreement on the Application of Sanitary and Phytosanitary Measures;



SANITARY AND PHYTOSANITARY MEASURES: TEXT OF THE AGREEMENT

The WTO Agreement on the Application of Sanitary and Phytosanitary Measures (SPS Agreement)

pursuant to Article XVI.

 Each contracting party shall assume responsibility, without prejidice to obligations assumed under other international agreements, for the fulfilment within its territories of all requirements under this Convention.

3. The division of responsibilities for the fulfilment of the requirements of this Convention between member organizations of FAO and their member states that are contracting parties shall be in accordance with their respective competencies.





#### What is the IPPC?

- Multilateral treaty for international cooperation in plant protection
  - Nearly 160 countries
  - From Albania to Zambia
- A standard setting organization







#### Aim of the IPPC

- Prevent introduction
   & spread of pests
- Promote fair & safe trade
- Protect plant life and biodiversity





#### Key principles

- Countries have the right to use phytosanitary measures
- Measures should be:
  - only applied when necessary
  - technically justified
  - no more restrictive than necessary to address risk
  - non-discriminatory
  - transparent





#### **Obligations**

- National Plant Protection Organization (NPPO =USDA APHIS in USA) have the following obligations
  - Regulate imports
  - Publish phytosanitary requirements
  - Conduct surveillance, treatments and certify exports
  - Share information on pests and regulations
  - Notify trading partners of non-compliance





### PEST RISK ASSESSMENT PRA




## **Definition: PRA**

 The process of evaluating biological or other scientific and economic evidence to determine whether a **pest** should be regulated and the strength of any **phytosanitary measures** to be taken against it - *Glossary of phytosanitary terms, ISPM No. 5*





## What is PRA?

- Science-based process that provides rationale for implementing phytosanitary measures for a specified area
- Systematic approach to decide if a pest should be managed using legislation
- Public process shared with stakeholders





## What is a plant pest?

#### Plant pest

- Any species, strain or biotype of plant, animal or pathogenic agent injurious to plants or plant products - Glossary of phytosanitary terms, ISPM No. 5
- organism harmful to plants including bacteria, fungi, insects, mites, other plants, nematodes and viruses.
- IPPC recognizes direct and indirect plant pests





## **IPPC pests of plants**

- IPPC recognizes two categories of regulated plant pests
  - Quarantine pest: A pest of potential economic importance to the area endangered thereby and not yet present there, or present but not widely distributed and being officially controlled
  - Regulated non-quarantine pest: present in an area but regulated to curb effects



## Why is PRA done?

- Answers following questions:
  - 1. Is the organism a pest?
  - 2. What is the likelihood of the entry and establishment?
  - 3. Might the pest have an unacceptable impact? (economic, environmental, social)
  - 4. If so, what can be done to avoid / inhibit unacceptable impacts?





## When is PRA done? (Initiation)

### 3 Ps to initiation

- **Pest**: stop one specific pathogen
- **Pathway**: stop one pathway (movement of ornamental plants)
- **Policy:** verify products from a Nation



#### Pitch canker disease of pines

- Threat to native populations of Monterey pine
- Threat to exotic plantations overseas





### THE PRINCIPAL HOST TO PITCH CANKER IN CALIFORNIA



#### **PINUS RADIATA (MONTEREY PINE)**



Just in case you were wondering why it is called pine pitch canker...



## Where does it come from?

- Maximum genetic diversity found in Mexico
- East Coast of US has relatively high diversity, suggesting longer exposure
- South Africa, California and Japan have very low diversity, with California and Japan being quite similar presumably because infestations have the same source

# Careful when interpreting data:

- Genetic similarity between two sites does not necessarily imply a source-sink relationship, but can indicate a third location was the source for both
- Observational correlations, especially in new systems (like new host-pathogen combinations) may be misleading. The pathogen was found on many insect species but this was an accidental not a causal correlation, meaning that insects were not vectoring the disease, but rather they were accidentally contaminated in correlation with the significant outbreaks due to the novelty of the association between Monterey pine and *Fusarium circinatum*



#### **DISEASE PROGRESS BY LOCATION** = INLAND SEVE SEASE $\overline{\mathbf{O}}$ 0 -

**SURVEY DATE** 

#### HOW MANY TREES WILL DIE?



#### MORTALITY DUE TO PITCH CANKER IN A PLANTED STAND OF MONTEREY PINE

**1989:** 8% OF TREES INFECTED (N =50)

**1993: 96% OF TREES INFECTED** 

**1999:** 14 TREES WERE DEAD, NEARLY DEAD OR HAD BEEN REMOVED

**MORTALITY RATE = 28%** 

MORTALITY RECORDS FROM MONTEREY PENINSULA PLOTS

#### TOTAL NUMBER OF TREES LOST SINCE 1996:

138

#### **CONFIRMED PITCH CANKER DEATHS:**

5

#### % MORTAIITY DUE TO PITCH CANKER = 3.6%

### LONG TERM IMPACTS



#### **CHANGE IN DISEASE STATUS FROM 1996 TO 1999**



NUMBER OF TREES

DISEASE REMISSION COULD BE DUE TO ELEVATED RESISTANCE RESULTING FROM REPEATED INFECTIONS

## = INDUCED RESISTANCE

#### EFFECT OF REPEATED INOCULATIONS ON SUSCEPTIBILITY



**PITCH CANKER IN OTHER SPECIES:** At this point significant only in Bishop pine: however, in order to understand impact we need to ensure exposure has been long enough, and in areas with significant host density. With time: -Mortality rates may decrease - Mortality rates may increase

> BISHOP PINE KNOBCONE PINE DOUGLAS-FIR

#### Pitch canker disease of pines

- Introduced in California
- Spread around by Christmas tree trade

**Regions in red are characterized by significant presence of Monterey pine plantations** 



#### PITCH CANKER AS A SEEDLING DISEASE



#### Spreading of the disease

- > Vectors ?
- Infected nursery material ?
- > Aerial spores ?



macro conidia

micro conidia



# Unusual mortality of Aleppo pine in SoCal

First Report of *Fusarium circinatum*, Causal Agent of Pitch Canker Disease, from the Roots of Mature Aleppo Pines in California

M. Garbelotto and W. Schweigkofler, Department of ESPM-ES, 137 Mulford Hall, University of California, Berkeley 94720; and D. Shaw, and 5555 Overland Avenue, Suite 4101, University of California Cooperative Extension, San Diego 92123

# Trees infected in nursery before being outplanted



Fig. 1. The chlorotic crown of an Aleppo pine (left) whose roots are colonized by *Fusarium circinatum*.



Fig. 2. Resin-soaked sapwood was observed under bark of primary-woody roots and root collars. *Fusarium circinatum* was always isolated from such lesions.

# Fusarium sampling to monitor presence and quantify aerial spores





#### Real-time Quantification Working Scheme



#### Seasonal differences



Dry season: May-October Wet season: October-April PCR+: Wet:Dry = 3:1

# What do trapping results tell us:

- Precipitation or high fog levels are both conducive to sporulation
- Warmer temperatures seem to favor sporulation: rainfall in late spring generate the best spreading conditions. Places with rainy summers may be very conducive
- When temperatures approach the zero, sporulation is completely interrupted (not a good Sierra pathogen). This insight was gained by comparing higher elevation and colder SC plots with lower elevation SF plots

## Correlation between symptoms level and inoculum load



# Epidemiology

- Artificial movement through plant material
- Spores are sticky and long lived (tools, insects), tools can be infectious even if they "look" clean
- Insect vectoring (facultative), it seems to be particularly important in association with cone-insects on Monterey pines
- Wounding? Insect feeding increases infection rates
- Airborne relatively long distance, each year we see an advancing disease front in Northern California, North-South movement favored by frequency of hosts and by warmer temperatures, as opposed to East-West movement

#### **CURRENT DISTRIBUTION OF PITCH CANKER IN CALIFORNIA**



## Inoculum dilution analysis



# Surprising "late" findings:

- Pathogen reported in roots of mature Aleppo pines in Southern California
- Pathogen transported to New Zealand on Douglas fir seedlings from Placerville (CA)
- Recently, second mating type introduced in California. How=?
- Found as an endophyte of grasses